

Mitteilung an alle Anteilseigner der **Minerva Wertpapiere:**

Anbei finden Sie die Information der Gesellschaft, folgende Wertpapiere sind betroffen:

**XS1713668520 Minerva Lending PLC Chapter XI Series C2 Tranche 6 2018 5%
30-06-2020**

Details können Sie der beigefügten Anlage entnehmen.

Minerva Lending PLC

17 December 2021

Company Announcement

Minerva Lending PLC (the "Issuer")

Forum 4, Solent Business Park Parkway, Whiteley, Fareham, PO15 7AD

(incorporated as a public company limited by shares under the laws of England and Wales and registered with Companies House under number 10007477)

Overdue Principal on Maturity Notes

Following the announcement on 11 December 2020, the Issuer announces the following updates on the status of the notes.

Series C1 (£793,000) – ISIN XS1713669502

Series C2 (£1,882,000)– ISIN XS1713668520

As stated in the previous announcement, the cause of the delay is that the underlying borrowers have failed to repay loans due for repayment on 30 June 2020. The Issuer via the Collateral Manager has appointed the Administrator on 26 November 2020. We have since been working with the Administrator to achieve repayment of the principal owed, as the existing borrower was unable to settle their obligations.

The Administrator has successfully taken control of the property assets that were held by the borrower and were able to sell those through the administration process. It has been a particularly long and drawn out process due to COVID-19 issues occurring and also working with the underlying borrower's principals to ensure they were sold correctly. The Administrator has now made a release of funds from those sales which is summarised below and which will be sent to investors as a partial repayment during the week commencing 20th December 2021.

The payments being made back for each Series is noted below:

Series C1 - £144,757.00

Series C2 - £290,243.00

The Administrator continues to conduct their review of the underlying borrower with a focus on making further recoveries under their administrative powers. The timing and quantum of the further repayments is yet to be determined, a further announcement will be made once information is provided by the Administrator.

For further information in relation to the matters referred to in this announcement please contact:

Tel: + 44 (0) 203 637 6205

Email: info@minervalending.co.uk

This announcement is made by Minerva Lending PLC.

This announcement has been issued through the Companies Announcement Service of the Irish Stock Exchange.