

## **Mitteilung an alle Anteilseigner der Fondis Fonds:**

Anbei finden Sie die Information der Gesellschaft, folgende Wertpapiere sind betroffen:

**DE0008471020      Fondis – DIS**

Details können Sie der beigefügten Anlage entnehmen.

## Lead and Deputy PM changes: Retirement of Rainer Tafelmayer - effective date 1st April 2022

Ladies and Gentlemen,

I would like to inform you about Lead and Deputy Portfolio Manager changes for the following funds:

- Allianz Strategiefonds Wachstum Plus
- PremiumMandat Balance Equity Carveout
- PremiumMandat Dynamik Equity Carveout
- PremiumMandat Konservativ C EUR Equity Carveout
- Allianz Strategiefonds Balance Equity Carveout
- Allianz Strategiefonds Stabilität Equity Carveout
- Allianz Strategiefonds Wachstum Equity Carveout
- Allianz Best Styles Global Equity
- CONVEST 21 VL
- Fondis
- Allianz Best Styles Global AC Equity
- Allianz Global Dynamic Multi Asset Strategy 75 Best Styles Global SRI sleeve

**Reason for the change:** Rainer Tafelmayer retiring from AllianzGI

Fund Name	Umbrella Name	Lead PM (Old)	Lead PM (New)	Deputy PM (Old)	Deputy PM (New)
Allianz Best Styles Global AC Equity	Allianz Global Investors Fund	MULDER, Erik	MULDER, Erik	TAFELMAYER, Rainer	DOMKE, Andreas
Allianz Best Styles Global Equity	Allianz Global Investors Fund	TAFELMAYER, Rainer	HIRSCHEN, Kai	MULDER, Erik	MULDER, Erik
Allianz Global Dynamic Multi Asset Strategy 75 - Best Styles Global SRI sleeve	Allianz Global Investors Fund	TAFELMAYER, Rainer	VOBKAMP, Patrick		HUANG, Yusong
Allianz Strategiefonds Balance Equity Carveout		TAFELMAYER, Rainer	MULDER, Erik		HIRSCHEN, Kai
Allianz Strategiefonds Stabilität Equity Carveout		TAFELMAYER, Rainer	MULDER, Erik		HIRSCHEN, Kai
Allianz Strategiefonds Wachstum Equity Carveout		TAFELMAYER, Rainer	MULDER, Erik		HIRSCHEN, Kai
Allianz Strategiefonds Wachstum Plus		TAFELMAYER, Rainer	MULDER, Erik	MULDER, Erik	HIRSCHEN, Kai
CONVEST 21 VL		TAFELMAYER, Rainer	MULDER, Erik	RESKA, Paul	RESKA, Paul
Fondis		TAFELMAYER, Rainer	MULDER, Erik	RESKA, Paul	RESKA, Paul
PremiumMandat Balance Equity Carveout		TAFELMAYER, Rainer	MULDER, Erik		HIRSCHEN, Kai
PremiumMandat Dynamik Equity Carveout		TAFELMAYER, Rainer	MULDER, Erik		HIRSCHEN, Kai
PremiumMandat Konservativ C EUR Equity Carveout		TAFELMAYER, Rainer	MULDER, Erik		HIRSCHEN, Kai

You will find attached details at share class level.

**Effective Date:** 01-Apr-22

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Please find below a short biography of the new portfolio managers:

#### **Erik Mulder**

Erik Mulder is a portfolio manager in the Systematic Equity team since 2008. He manages Best Styles Global AC Equity, Best Styles Pacific Equity as well as Stable Growth Europe Equity strategy. Previously, Erik worked for IDS, a 100% subsidiary of Allianz SE, specialising in the area of performance and risk analytics of equity portfolios. Erik started his career at Dresdner Asset Management in Frankfurt, Germany in 1999. He obtained a master's degree in Business Administration from Erasmus University Rotterdam, the Netherlands in 1999. He has been a Certified Financial Risk Manager (FRM) since 2003 and a CFA charterholder since 2004.

#### **Kai Hirschen**

Dr. Kai Hirschen is a portfolio manager in the Systematic Equity team since January 2009. He manages Best Styles Global SRI Equity as well as High Dividend Global Equity products. Previously, Kai worked for a leading international consultancy, specialising in the area of risk management and risk modelling. He graduated in Mathematics at the University of Hannover, Germany in 2003 and received a PhD in Numerical Modelling at the University of Technology in Darmstadt, Germany in 2004. He also obtained a master's degree in Finance and Accounting from Goethe University Frankfurt, Germany in 2008. He is a Chartered Financial Analyst (CFA), a Chartered Alternative Investment Analyst (CAIA) and a Certified Financial Risk Manager (FRM). Kai became a Certified ESG Analyst by the European Federation of Financial Analysts (EFFAS) in 2020.

#### **Paul Reska**

Dr. Paul Reska is a researcher and a portfolio manager in the Systematic Equity team since March 2015. Previously, he worked as a quantitative analyst at the credit insurer Atradius in Amsterdam, the Netherlands.

He obtained his PhD degree in Theoretical Physics from Utrecht University, where he carried out research in the field of gravitation and cosmology. He initially studied at the RWTH Aachen and obtained his master's degree from Imperial College London.

#### **Patrick Voßkamp**

Patrick Voßkamp is a portfolio manager in the Systematic Equity team since April 2018. Prior to joining the Systematic Equity team, Patrick went through the company's Global Graduate Program. He holds a bachelor's degree in Philosophy & Economics from the University of Bayreuth and has completed his master's degree at the University of Tübingen, focusing on quantitative economics and finance.

**Yusong Huang**

Yusong Huang, PhD, is a portfolio manager in the Systematic Equity team since February 2019.

Yusong holds a PhD in Economics from the Goethe University Frankfurt. Prior to that, he received a Bachelor of Science in Economics from Huazhong University of Science and Technology.

**Andreas Domke**

Dr. Andreas Domke is a portfolio manager in the Systematic Equity team since July 2007. In particular, he focuses on the Allianz Best Styles Euroland strategy managing a retail fund and numerous institutional mandates. Previously, Andreas worked for Citigroup as a consultant. He obtained a PhD in Physics from the University of Liverpool, UK in 1999. Andreas has been a CFA charterholder since 2004.

**There will be no change of the investment strategy and portfolio characteristics.**

Kind regards,

**Allianz Global Investors GmbH, Luxembourg Branch**

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**Active is: Allianz Global Investors**

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