

Mitteilung an alle Anteilseigner der **Immofinanz Wertpapiere:**

Anbei finden Sie die Information der Gesellschaft, folgendes Wertpapier ist betroffen:

AT0000A21KS2 Immofinanz AG

Details können Sie der beigefügten Anlage entnehmen.

Immofinanz AG Review procedure Initiated by the Austrian takeover
Commissions pursuant to Sec 33 Of the Austrian Takeover act.

The 2nd Panel of the Austrian Takeover Commission decided
on 04 March 2021, pursuant to an application by Petrus Advisers
Investments Fund L.P., to initiate a review procedure pursuant to
Section 33 para 1 item 2 of The Austrian Takeover Act with
respect to the target company IMMOFINANZ AG.
Subject of these review proceedings is, whether against this background
Ronny Pecik, RPR Privatstiftung (Reg. No. 191884h),
Peter Korbacka, S IMMO AG(Reg. No. 58358x)

and several legal entities may acting in concert have violated
in obligation to launch a takeover offer pursuant to Sections 22
et seq Austrian TakeoverAct for IMMOFINANZ AG.

Holders of Immofinanz AG, who alone or in company have holdings of at
least 1 pct of the share cap or a value of EUR 70000 can participate
Within 1 month after announcement (announcement date 19/03/2021)
in this legal procedure

This information does not constitute a corporate event nor any booking
or payment

Update 23/03/2021

The review procedure was initiated based on acquisitions of shares in
Immofinanz AG carried out by Ronny Pecik and Peter Korbacka in February 2020
and further control-relevant (capital) measures in 2020.