

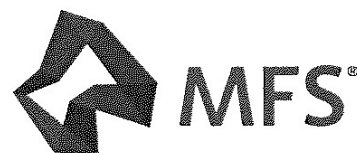
Mitteilung an alle Anteilseigner der MFS Fonds:

Anbei finden Sie die Information der Fondsgesellschaft, folgende Fonds sind betroffen:

LU1099986561	MFS Meridian Diversified Income - A2 DIS
LU0219442893	MFS Meridian Limited Maturity - A1 CAP
LU0219441499	MFS Meridian Global Total Return - A1 USD CAP
LU0219442380	MFS Meridian Global Total Return - A2 DIS
LU0219418836	MFS Meridian Global Total Return - A1 EUR CAP
LU0219431771	MFS Meridian Global Total Return - A1 GBP CAP

Details können Sie der beigefügten Anlage entnehmen. Falls Ihre Kunden diesen Änderungen nicht zustimmen und die Möglichkeit besteht, die Anteile ohne Gebühren seitens der Fondsgesellschaft zurückzugeben, können Sie den Verkauf der Anteile direkt in MoventumOffice erfassen.

Bitte nehmen Sie zur Kenntnis, dass für die Abwicklung dieser Aufträge die im Preis- und Leistungsverzeichnis von Moventum ausgewiesenen Gebühren und die auf MoventumOffice angegebenen Annahmeschlusszeiten gelten.



MFS MERIDIAN FUNDS
Société d'Investissement à Capital Variable
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246 Luxembourg
R.C.S. Luxembourg B 39.346

NOTICE TO SHAREHOLDERS

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Luxembourg, 21 June 2022

Notice is hereby given to the shareholders of MFS Meridian Funds (the "**Company**") that the Board of Directors¹ has resolved to make certain changes to the Company's offering documents, including the Key Investor Information Documents and prospectus (the "**Prospectus**") which relate to certain sub-funds as described below. Any reference to a sub-fund name shall be preceded with "**MFS Meridian Funds –**".

1. Designation of Additional Sub-Funds under Article 8 of SFDR

Currently, a number of sub-funds of MFS Meridian Funds are designated under and comply with Article 8 of Regulation (EU) 2019/2088 of 27 November 2019 on sustainability-related disclosures in the financial sector ("**SFDR**"). Effective **21 July 2022** (the "**Effective Date**"), the additional sub-funds listed below will be designated under and comply with Article 8 of SFDR.

1. Global Total Return Fund
2. Limited Maturity Fund
3. Managed Wealth Fund
4. U.S. Total Return Bond Fund (together with the sub-funds currently designated under Article 8, the "**MFS Article 8 Funds**" or the "**Funds**")

Corresponding changes will be made to the offering documents as of the Effective Date.

Article 8 of SFDR requires the disclosure of additional information where an environmental or social characteristic is promoted. The MFS Article 8 Funds will promote the MFS Low Carbon Transition Characteristic, which refers to the transition to a low carbon economy promoted by the Investment Manager through active engagement and the application of climate criteria to certain investments made by the Funds. In particular, each MFS Article 8 Fund will monitor and assess certain issuers against, and use active engagement to promote, the climate criteria below from the Effective Date, with the aim of having at least 50% of the equity securities and/or 50% of the corporate debt instruments (depending on its investment objective) in the portfolio invested in issuers that meet any one of the following climate-related criteria from 1 January 2027 (the "**Transition Date**") onward:

¹ Capitalized terms, unless otherwise defined, shall have the same meaning given in the Prospectus of MFS Meridian Funds dated 13 May 2022, prior to the date of this Notice.

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Climate Criterion 1 – Reduction in greenhouse gas ("GHG") intensity

In order to comply with this criterion an issuer must reduce GHG intensity on a year-over-year basis. The Investment Manager will not apply a minimum threshold and will calculate the yearly GHG intensity based on a 3 year rolling average (or the longest available where data for a 3 year historical period is not available in respect of corporate debt instrument issuers).

Climate Criterion 2 – Commitment to a recognised GHG emissions reduction or stabilization program aligned with international/national targets

This criterion comprises issuers that have committed to an emissions reduction or stabilization program aligned with international or national targets, such as a net-zero commitment or a published science-based target.

Climate Criterion 3 – Operating on a net-zero basis aligned with the United Nations Paris Agreement or such other successor multilateral framework

Such issuers already operate on a net-zero basis based on a credible and transparent methodology.

Climate Criterion 4 – Corporate debt instruments issued to finance activities that facilitate the transition to a low carbon economy

This criterion comprises corporate debt instruments of issuers that have committed to using the proceeds raised to finance climate change adaptation and/or mitigation activities or to attain a reduction in GHG emissions, in accordance with regulatory frameworks, industry principles or other internationally recognised principles, such as the International Capital Market Association's Green Bond Principles.

Following the Transition Date, if an MFS Article 8 Fund's portfolio falls below the 50% threshold, the Investment Manager will review the portfolio and implement a remedial plan. The remedial plan may include an active ownership engagement strategy and the Fund may remain below 50% for a period of time, and it may also include portfolio adjustments.

Additional information on the MFS Low Carbon Characteristic and the calculation methodology for the climate criteria will be available on the Effective Date in Fund-specific annexes to the prospectus and at [meridian.mfs.com](https://www.meridian.mfs.com).

2. Diversified Income Fund – Change of Secondary Benchmark

The Diversified Income Fund currently uses a blended benchmark in reflection of its investment allocation across different asset classes. The secondary benchmark includes a 15 percent weighting to the JPMorgan Emerging Markets Bond Index Global (USD), in reflection of the Fund's investment in fixed income securities of emerging markets issuers. As of the Effective Date, this component of the secondary benchmark will change to the JPMorgan Emerging Markets Bond Global Diversified Index (USD). The portfolio management team believes that the more diversified nature of the new secondary benchmark component better aligns with the investment approach for the emerging markets fixed income portion of the Fund.

References to the secondary benchmark of the Diversified Income Fund will be updated in the Fund Profile of the Prospectus. No other aspect of the Fund's disclosure is changing. The Fund will continue to use its benchmarks for performance comparison only.

General

Other than as stated above, there are no changes to the Funds' objectives, investment policies or restrictions. Further, there are no changes to Funds' fee structure.

You are not required to take any action in respect of this Notice.

During the period from the date of this Notice until the Effective Date, shareholders may redeem their shares free of any redemption fee; however, any applicable Back-End Load (e.g., contingent deferred sales charge, or "CDSC") will still apply. Your intermediary may separately charge a processing fee.

Updated Prospectuses reflecting all changes noted above (along with the Funds' financial reports and Articles of Incorporation) shall be available at 49, Avenue J.F. Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg or at 4, rue Albert Borschette, L-1246 Luxembourg, the registered office of the Company.

The Directors accept responsibility for the accuracy of the contents of this Notice.

By order of the Board of Directors