

Mitteilung an alle Anteilseigner der Matthews Fonds:

Anbei finden Sie die Information der Fondsgesellschaft, folgende Fonds sind betroffen:

LU1311310541	Matthews Asia ex Japan Dividend - A Acc CAP
LU0871673728	Matthews Asia Small Companies - A Acc CAP
LU0871673132	Matthews Asia China Dividend - A Acc CAP
LU0721876877	Matthews Asia China Small Companies - I Acc CAP
LU0721876364	Matthews Asia China Small Companies - A Acc CAP
LU0594555756	Matthews Asia Pacific Tiger - I Acc CAP
LU0594555590	Matthews Asia Pacific Tiger - A Acc CAP
LU0594556309	Matthews Asia Dividend - A Acc CAP
LU0491817952	Matthews Asia Dividend - A Acc CAP
LU0491816806	Matthews Asia China - A Acc CAP
LU0491815824	Matthews Asia Pacific Tiger - A Acc CAP

Details können Sie der beigefügten Anlage entnehmen. Falls Ihre Kunden diesen Änderungen nicht zustimmen und die Möglichkeit besteht, die Anteile ohne Gebühren seitens der Fondsgesellschaft zurückzugeben, können Sie den Verkauf der Anteile direkt in MoventumOffice erfassen.

Bitte nehmen Sie zur Kenntnis, dass für die Abwicklung dieser Aufträge die im Preis- und Leistungsverzeichnis von Moventum ausgewiesenen Gebühren und die auf MoventumOffice angegebenen Annahmeschlusszeiten gelten.

MATTHEWS ASIA FUNDS
Société d'Investissement à Capital Variable
Registered office: 80, route d'Esch
L-1470 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 151.275
(the "Fund")

This document is important and requires your immediate attention. If in doubt, you should seek independent professional financial advice.

The Management Company of the Fund accepts full responsibility for the accuracy of the information contained in this document and confirm, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

**NOTICE TO THE SHAREHOLDERS
OF
MATTHEWS ASIA FUNDS**

Luxembourg, 15 November 2021

Dear Shareholder,

Please be informed that the board of directors of the Fund (the "**Board**") has decided to implement amendments to the Fund's prospectus (the "**Prospectus**"), as set out below in this information notice (the "**Notice**").

Capitalized terms not otherwise defined herein shall bear the same meaning as in the Prospectus.

I. Investments in China A and B Shares

For each Sub-Fund listed below, its Investment Policy will be modified to allow each of these Sub-Funds to invest, directly or indirectly, less than 70% of its net assets in aggregate in China A and B Shares:

- Matthews Asia Funds – Pacific Tiger Fund;
- Matthews Asia Funds – China Fund;
- Matthews Asia Funds – Asia Dividend Fund;
- Matthews Asia Funds – China Small Companies Fund;
- Matthews Asia Funds – China Dividend Fund;
- Matthews Asia Funds – Asia Small Companies Fund; and
- Matthews Asia Funds – Asia ex Japan Dividend Fund.

Currently the Sub-Funds listed above are only permitted to invest less than 30% of their total net assets in aggregate in China A and B Shares.

The reason for these changes is to provide greater flexibility to the Sub-Funds to access opportunities in the Chinese equity markets given that a growing portion of the companies in the Sub-Funds' investable universe are China A shares companies. As of 31 March 2021, approximately 70% of Chinese companies with a market capitalization greater than US\$1 billion trade on the China A shares market. This comprises more than 1900 companies to invest in, and the market capitalization of stocks listed on the China A Shares market has more than doubled over the last 5 years. In addition, the number of China A Shares companies included in major benchmark indices has increased in the recent years, and is expected to increase substantially over coming years.



Following the changes, the Sub-Funds may be subject to an increased level of risks associated with investment in China A and B Shares, as set out below:

- Save as mentioned above, the changes will have no other impact on each of the Sub-Funds' investment objective, strategy or overall risk profile. There will be no impact on the operation and/or manner in which the Sub-Funds are being managed. There will be no change to the level of fees and charges payable by the Sub-Funds or their Shareholders as a result of the changes. The Board believes that the changes will not materially prejudice the rights or interests of the Shareholders of the Sub-Funds.

All costs and expenses resulting from the implementation of the changes mentioned above, estimated to be approximately US\$31,500, will be paid out of the assets of the Sub-Funds.

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These changes will be reflected in a new version of the Prospectus dated and effective from 15 December 2021 ("**Effective Date**").

Shareholders who do not agree with the changes mentioned above may request the redemption of their shares or switching of their shares into another Sub-Fund, without any charges, up until the Valuation Day before the Effective Date in accordance with the dealing procedures as set out in the Prospectus (i.e. 12:00 p.m. Luxembourg time for both Class A and Class I Shares).

A copy of the Prospectus and revised key investor information documents, as the case may be, will be available free of charge at the registered office of the Fund from the Effective Date.

Yours faithfully,

Board of Directors
Matthews Asia Funds



