

Mitteilung an alle Anteilseigner der MontLake Fonds:

Anbei finden Sie die Information der Gesellschaft, folgende Wertpapiere sind betroffen:

IE00BG08NP17	MontLake UCITS Platform Cooper Creek Partners North America Long Short - Accum Retail Pooled EUR CAP
IE00BG08P667	MontLake UCITS Platform Cooper Creek Partners North America Long Short -Accum Institutional Pooled EUR CAP

Details können Sie der beigefügten Anlage entnehmen.

MontLake UCITS Platform ICAV
3rd Floor
76 Lower Baggot Street
Dublin 2
Ireland

**CIRCULAR TO SHAREHOLDERS OF
COOPER CREEK PARTNERS NORTH AMERICA LONG SHORT EQUITY UCITS FUND**

a sub-fund of

MONTLAKE UCITS PLATFORM ICAV

an open-ended umbrella Irish Collective Asset Management Vehicle with segregated liability between its sub-funds established under the laws of Ireland

12 August 2022

This circular (the "**Circular**") is sent to you as a shareholder of the Fund. This Circular is important and requires your immediate attention. If you are in doubt as to the contents of this Circular, you should consult your financial adviser.

If you have sold or transferred any or all of your shares in the Fund, please pass this Circular at once to the agent through whom the transfer was effected for transmission to the transferee as soon as possible. The Directors of the ICAV are the persons responsible for the information contained in this Circular. This Circular is not required to be and has not been reviewed by the Central Bank of Ireland (the "**Central Bank**").

Capitalised terms used herein, unless otherwise defined, shall have the same meaning as given to them in the prospectus of the ICAV (the "**Prospectus**") and relevant supplement of the Fund (the "**Supplement**").

THIS CIRCULAR IS IMPORTANT AS IT PROVIDES INFORMATION RELATING TO PROPOSED CHANGES AFFECTING YOUR SHARES AND SHOULD BE READ CAREFULLY

12 August 2022

Dear Shareholder

MontLake UCITS Platform ICAV (the "ICAV")
Cooper Creek North American Long Short Equity UCITS Fund (the "Fund")
Cooper Creek Partners Management LLC (the "Investment Manager")

1. Background

The purpose of this letter is to notify you and, where applicable, to seek your approval in relation to certain actions that are proposed to be taken in relation to the Fund, and which will involve a number of changes to the Supplement for the Fund.

The proposed changes are shown in the marked up copy of the Supplement attached at Schedule 1.

2. Increase to the Leverage of the Fund

The Directors of the ICAV, in consultation with the Investment Manager, have resolved to increase the maximum level of leverage which may be employed by the Fund (calculated as the sum of the notional exposure of FDI being utilised by the Fund), from 200% to 300% (as calculated using the sum of the notionals approach).

The proposed increase to the maximum level of leverage which may be employed by the Fund is deemed necessary to allow the Investment Manager to implement the investment strategy of the Fund. The Investment Manager also believes that the increase to the maximum level of leverage will better position the Fund to benefit from the increased investment opportunities and ability to deliver enhanced returns to investors.

There will be no other changes to the investment policy of the Fund.

3. Directors Recommendation

We, the Directors of the ICAV, consider the proposal to increase the maximum level of leverage which may be employed by the Fund to be in the best interests of the Fund and of its shareholders as a whole. We recommend that all shareholders approve the ordinary resolution relating to the proposed increase in leverage.

4. Effective Date of the Changes

In addition to any Shareholder approvals required, the proposed changes described herein are subject to the prior approval of or notification to the relevant regulatory authorities, in particular, the Central Bank of Ireland. It is expected that the changes will take effect on or about 01 September 2022 or such later date as the Directors may determine.

Should you wish to redeem or exchange your Shares in the Fund at any time either before or after the Effective Date, you may do so in the manner prescribed in the Prospectus and the Supplement.

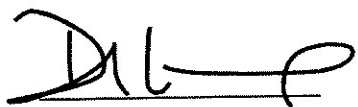
5. General

Shareholders may obtain copies of the Instrument of Incorporation, the Prospectus, the Supplement, the key investor information document together with the latest annual and semi-annual reports free of charge from the registered office of the ICAV.

If you have any queries in relation to any aspect of the above, please contact your usual contact at Waystone Fund Management (IE) Limited.

We look forward to your continued participation in the Fund.

Yours faithfully

A handwritten signature in black ink, appearing to be 'D. L. P.', written over a horizontal line.

Director
for and on behalf of
MontLake UCITS Platform ICAV