

## **Mitteilung an alle Anteilseigner der ValueInvest Fonds:**

Anbei finden Sie die Information der Gesellschaft, folgende Wertpapiere sind betroffen:

<b>LU0135991148</b>	<b>ValueInvest LUX Macquarie Japan - A CAP</b>
<b>LU1140596922</b>	<b>ValueInvest LUX Macquarie Japan - B CAP</b>

Details können Sie der beigefügten Anlage entnehmen.

**ValueInvest LUX**  
*Société d'Investissement à Capital Variable*  
Registered Office: 88, Grand-Rue, L – 1660 Luxembourg  
R.C.S. Luxembourg B 83 606  
(the “SICAV”)

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**Notice to the shareholders of Macquarie ValueInvest LUX Japan Fund (the “Sub-Fund”)**

Share Class A CAP (ISIN LU0135991148)

Share Class B CAP (ISIN LU1140596922)

Share Class A DIS (ISIN LU0135990769)

Share Class B DIS (ISIN LU1140598894)

Share Class I CAP (ISIN LU0251045109)

17 August 2022

Dear Shareholder,

Notice is hereby given that the board of directors of the SICAV (the “**Board**”) has resolved to dissolve the Sub-Fund by placing it into liquidation. The liquidation process will begin as from the date hereof (the “**Liquidation Date**”) and is expected to be completed on 31 August 2022 (the “**Closure Date**”).

**1) Rationale for the Dissolution**

The Sub-Fund was launched on in 2002. The Sub-Fund has seen significant decrease in assets under management (AUM) over the last years following redemptions from a number of shareholders of the Sub-Fund. As of 31 July 2022, the assets under management of the fund amounted to EUR 1,691,238.91.

As the net assets of the Sub-Fund have decreased below the minimum level for the Sub-Fund to be operated in an economically efficient manner, the Board has decided that it is in the best interest of the shareholders to liquidate the Sub-Fund by cancellation of the relevant Shares and to refund the Shareholders of the Sub-Fund with the full Net Asset Value of the Shares.

**2) Procedure**

- the liquidation the Sub-Fund’s portfolio will begin on the Liquidation Date;
- subscriptions, redemption and conversions are suspended as of the Liquidation Date;
- the Sub-Fund will no longer adhere to its investment policy as described in the SICAV’s prospectus as it will be managed with the purpose of realising its assets as from the Liquidation Date;
- liquidation proceeds will be paid on your nominated bank account in accordance with any instructions given on the application for the relevant shares, subject to any subsequent amendments to such instructions.
- the liquidation costs are borne by the shareholders, to the extent these costs do not exceed the General Expense Cap of 2.05% for the A Shares Class, of 1.05% for the B Share Class and of 1.01% for the I Shares Class. Any excess charge will be borne by the Investment Manager of the Sub-Fund.
- a further communication will be sent to you as soon as practicable after the Closure Date confirming that the Sub-Fund is dissolved and informing you of the amount of the liquidation proceeds paid to you.

The liquidation proceeds relating to shares in the Sub-Fund for which payment to shareholders cannot be made, will be deposited in escrow at the *Caisse de Consignation in Luxembourg*. Amounts not claimed from escrow within the relevant prescription period will be liable to be forfeited in accordance with the provisions of Luxembourg law.

The SICAV’s prospectus is available free of charge at the SICAV’s registered office.

Yours faithfully,

For the Board

None of the SICAV, the Investment Manager and Sub-Investment Manager are authorised deposit-taking institutions for the purposes of the Banking Act 1959 (Commonwealth of Australia) and the obligations of these entities do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (“**Macquarie Bank**”). Macquarie Bank does not guarantee or otherwise provide assurance in respect of the obligations of these entities. In addition, if this document relates to an investment, (a) the investor is subject to investment risk including possible delays in repayment and loss of income and principal invested and (b) none of Macquarie Bank or any other Macquarie Group company guarantees any particular rate of return on or the performance of the investment, nor do they guarantee repayment of capital in respect of the investment.