

Mitteilung an alle Anteilseigner der Thema International Fonds:

Anbei finden Sie die Information der Fondsgesellschaft, folgende Fonds sind betroffen:

IE0008869103 Thema International - USD Dis

Details können Sie der beigefügten Anlage entnehmen. Falls Ihre Kunden diesen Änderungen nicht zustimmen und die Möglichkeit besteht, die Anteile ohne Gebühren seitens der Fondsgesellschaft zurückzugeben, können Sie den Verkauf der Anteile direkt in MoventumOffice erfassen.

Bitte nehmen Sie zur Kenntnis, dass für die Abwicklung dieser Aufträge die im Preis- und Leistungsverzeichnis von Moventum ausgewiesenen Gebühren und die auf MoventumOffice angegebenen Annahmeschlusszeiten gelten.

**THEMA INTERNATIONAL FUND
PUBLIC LIMITED COMPANY**

Thema International Fund EURO class (ISIN IE0030487957)
Thema International Fund USD\$ class (ISIN IE0008869103)

27 October 2017

By Fax & Post

Strictly Private, Privileged & Confidential

This letter contains important information for Shareholders.

Thema International Fund Plc (the "Company") and Sub-Fund – the Thema Fund

Shareholder Information Update

Dear Shareholder

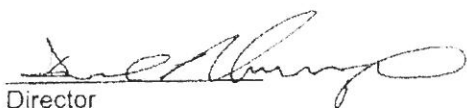
Further to our Update of 13 October 2017, we wish to inform you that the US Settlement was approved by the US Bankruptcy Court and, consequently, the US Settlement became effective. The Directors completed the requirements of the US Settlement on 27 October 2017. The Company will now consider how to best address the SIPA claim in the interests of Shareholders. In this regard, given the current interest of the secondary market, the Company will explore opportunities to sell the allowed claim.

With the US settlement now concluded, the Directors are working with HSBC to arrange the formal calculation of the first tranche of the distributions of the HSBC Settlement Monies, due to be paid to the those Shareholders that did not settle directly with HSBC. We anticipate this process will take four to five weeks to conclude, after which we would propose to make these payments.

We would remind you that payment can only be made to Shareholders with up to date information held by the Company's administrator. Accordingly we would urge you, if you have not already done so, to address the information and material sought from you previously in this regard.

We will continue to keep you advised of developments.

Yours faithfully



Director
Thema International Fund plc

WF-20422005-3

6th Floor, 2 Grand Canal Square, Dublin 2

*Directors: Alberto Benbassat (Swiss), Stephane Benbassat (Swiss), Gerald J.P. Brady,
Daniel Morrissey, David T. Smith (British)*

*Registered in Ireland as an investment company with variable capital and having segregated liability between its Funds
under registration number 248741*

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Dear Shareholder

The Extraordinary General Meeting of the Company (the "EGM") was held yesterday, Thursday, 12 October 2017, to consider approval of the conditional settlement (the "US Settlement") entered into between the Company and Irving H. Picard, in his capacity as the trustee for Bernard L. Madoff Investment Securities LLC in the liquidation proceedings under the United States' Securities Investor Protection Act in the US Bankruptcy Court (the "US Trustee"), in respect of the litigation initiated by the US Trustee against the Company and other defendants in the United States Bankruptcy Court for the Southern District of New York. These matters and the business to be considered and decided upon at the EGM were discussed in our letters to you of 7 July 2017, 7 September 2017 and the EGM Circular of 14 September 2017.

We wish to inform you that the Resolution to approve the US Settlement was passed, with all votes in favour, no votes against and a small number of abstentions.

We will now await the outcome of the US Bankruptcy Court Approval and then the Directors will move to consider the next steps for the Company with the best interests of you, the Shareholders, as the primary consideration while having due regard to the Company's obligations.

We will continue to keep you advised of developments.

Yours faithfully



Director
Thema International Fund plc

WF-20334121-2

6th Floor, 2 Grand Canal Square, Dublin 2

*Directors: Alberto Benbassat (Swiss), Stephane Benbassat (Swiss), Gerald J.P. Brady,
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