

Mitteilung an alle Anteilseigner der Man Umbrella Convertible Fonds:

Anbei finden Sie die Information der Fondsgesellschaft, folgender Fonds ist betroffen:

LU0114314536	Man Umbrella Convertibles Europe – MUS D5 EUR Cap
LU0063949068	Man Umbrella Convertibles Japan – MU3 D3 EUR Cap
LU0061927850	Man Umbrella Convertibles Far East – MUS D1 EUR Cap

Details können Sie der beigefügten Anlage entnehmen. Falls Ihre Kunden diesen Änderungen nicht zustimmen und die Möglichkeit besteht, die Anteile ohne Gebühren seitens der Fondsgesellschaft zurückzugeben, können Sie den Verkauf der Anteile direkt in MoventumOffice erfassen.

Bitte nehmen Sie zur Kenntnis, dass für die Abwicklung dieser Aufträge die im Preis- und Leistungsverzeichnis von Moventum ausgewiesenen Gebühren und die auf MoventumOffice angegebenen Annahmeschlusszeiten gelten.

Man Umbrella SICAV
Société d'Investissement à Capital Variable
Registered office: 19, rue de Bitbourg,
L-1273 Luxembourg
RCS Luxembourg No: B 53.150

This document is important and requires your immediate attention. If you are in doubt as to the action you should take you should seek advice from your stockbroker, bank manager, legal adviser, accountant or other independent financial adviser. If you have sold or transferred all of your shares in Man Convertibles Far East, Man Convertibles Japan, Man Convertibles Europe, Man Convertibles Global or Man Convertibles America, please pass this document at once to the purchaser or transferee or the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible.

Notice to the shareholders of

Man Umbrella SICAV – Man Convertibles Far East
Man Umbrella SICAV – Man Convertibles Japan
Man Umbrella SICAV – Man Convertibles Europe
Man Umbrella SICAV – Man Convertibles Global
Man Umbrella SICAV – Man Convertibles America

(each a “**Sub-Fund**” and together the “**Sub-Funds**”)

Luxembourg, 1 December 2017

Dear Shareholder,

We are writing to you as a shareholder to inform you about some important changes we are making in respect of Man Umbrella SICAV (the “**SICAV**”). The changes will take effect as from 3 January 2018.

MiFID II comes into force on 3 January 2018

You may be aware that a significant body of European legislation comprising the Markets in Financial Instruments Directive and the Markets in Financial Instruments Regulation (together referred to as “**MiFID II**”) comes into force on 3 January 2018 (the “**Effective Date**”). There are a number of investor protection measures being introduced under that legislation which includes, amongst other things, stricter requirements in relation to a firm's management of conflicts of interest and, in that respect, tighter controls over a firm's receipt of certain monetary and non-monetary inducements from third parties.

Recording of telephone calls

Man Investments (CH) AG, the Sub-Funds' investment manager, will be subject to a new group policy including the obligation to record certain telephone calls. Accordingly, telephone communications with Man Investments (CH) AG and/or its associated persons may be recorded and retained.

Revised prospectus

A revised prospectus of the SICAV dated January 2018 which reflects and includes further details of the changes will be available free of charge at the registered office of Citibank Europe plc, Luxembourg Branch at 31, Z.A. Bourmicht, L-8070 Bertrange and at the registered office of the SICAV.

What action do you need to take?

You are not required to take any action.



We thank you for your continued support of Man Group. If you have any queries regarding this notice or your investment in the relevant Sub-Fund, please contact your client relationship manager at Man Group directly.

Yours faithfully

The board of directors of Man Umbrella SICAV

