

Mitteilung an alle Anteilseigner der Commerzbank AG Anteile:

Anbei finden Sie die Information der Gesellschaft, folgende Wertpapiere sind betroffen:

XS1714820112	Commerzbank AG (IDAD) -6.23% 2018-19.04.24.on a Basket of Indices USD
XS1670809364	Commerzbank AG (Market Securities) -7% 2018-13.03.24.on a Basket of Ind.USD
XS1715808892	Commerzbank AG (Market Securities) -7% 2018-12.09.24. on a Basket of Ind.USD
XS1748466775	Commerzbank AG (Market Securities) -2018-13.02.24.on a Basket of Indices USD
XS1641259392	Commerzbank AG (IDAD) -7% 2017-14.12.23.on a Basket of Indices USD
XS1641258667	Commerzbank AG (IDAD) -6.2% 2017-18.12.23.on a Basket of Indices USD
XS1716245680	Commerzbank AG (Market Securities) -7% 2017-13.12.23.on a Basket of Indices USD
XS1714826747	Commerzbank AG (Market Securities) - 2018-17.05.24.on a Basket of Indices USD
XS1715693203	Commerzbank AG (Bolt) -2018-11.09.24.on a Basket of Indices USD
XS1670808986	Commerzbank AG (Market Securities) -7.5% 2018-13.03.24.on a Basket of Indices GBP
XS1670806428	Commerzbank AG (Market Securities) -7.2% 2018-16.02.24.on a Basket of Indices GBP
XS1670808556	Commerzbank AG (IDAD) -5% 2018-15.12.24.on a Basket of Indices GBP
XS1714826663	Commerzbank AG (Market Securities) -2018-17.05.24.on a Basket of Indices GBP
XS1247508655	Commerzbank AG -0% 2015-26.7.21.on a Basket of Shs + Index USD
XS1670808630	Commerzbank AG (IDAD) -7.4% 2018-15.03.24.on a Basket of Indices USD
XS1715687650	Commerzbank AG -10% 2018-02.07.24.on a Basket of Indices USD
XS1714832125	Commerzbank AG (Market Securities) - 2018-18.06.24.on a Basket of Indices USD
XS1714832042	Commerzbank AG (Market Securities) -0% 2018-18.06.24.on a Basket of Indices USD
XS1641257347	Commerzbank AG (Market Securities) - 2017-13.12.23.on a Basket of Indices USD
XS1698107452	Commerzbank AG (Market Securities) -5.6% 2017-14.11.23.on a Basket of Indices GBP
XS1715841323	Commerzbank AG (IDAD) -2018-07.10.24.on a Basket of Indices GBP
XS1703852415	Commerzbank AG (IDAD) -4.6% 2017-21.11.23.on a Basket of Indices GBP
XS1253861642	Commerzbank AG -2015-26.07.21.on a Basket of Equities Series N6391 USD
XS1714820468	Commerzbank AG (IDAD) -4.84% 2018-19.04.24.on a Basket of Indices GBP
XS1714097646	Commerzbank AG (Bolt) -6% 2017-20.12.23.on a Basket of Indices Series N14927 GBP
XS1748466429	Commerzbank AG (Market Securities) -2018-13.02.24.on a Basket of Indices GBP
XS1698105910	Commerzbank AG (Market Securities) -7% 2017-14.11.23.on a Basket of Indices USD
XS1715745367	Commerzbank AG (Market Securities) -7.8% 2018-14.18.24.on a Basket of Indices USD
XS1670809018	Commerzbank AG (Market Securities) - 2018-13.02.2024.on a Basket of Indices USD
XS1670806774	Commerzbank AG (Market Securities) -5.5% 2018-13.02.24.on a Basket of Indices GBP
XS1535195363	Commerzbank AG -7% 2017-02.06.22.on a Basket of Equities Series N11657 USD
XS1656237382	Commerzbank AG -6.6% 2017-06.09.22.on a Basket of Indices Series 13289 GBP
XS1700067983	Commerzbank AG -2018-08.03.24.on a Basket of Indices USD
XS1689002282	Commerzbank AG (Market Securities) -8% 2017-25.10.23.on a Basket of Indices USD
XS1641259046	Commerzbank AG (IDAD) -7% 2017-18.12.23.on a Basket of Indices USD
XS1716245417	Commerzbank AG (Market Securities) -5.6% 2017-13.12.23.on a Basket of Indices GBP
XS1670808804	Commerzbank AG (IDAD) -5.7% 2018-15.03.24.on a Basket of Indices GBP
XS1670806345	Commerzbank AG (Market Securities) -9.5% 2018-16.02.24.on a Basket of Indices USD
XS1604606449	Commerzbank AG -9% 2017-26.09.23.on a Basket of Indices Series N13648 USD
XS1714820385	Commerzbank AG (IDAD) -7.24% 2018-19.04.24.on a Basket of Indices USD
XS1714913552	Commerzbank AG -0% 2018-08.05.24.on a Basket of Indices GBP
XS1641258311	Commerzbank AG (IDAD) -5.72% 2017-18.12.23.on a Basket of Indices GBP
XS1714999841	Commerzbank AG -10.08% 2018-07.06.24.on a Basket of Indices USD
XS1715854144	Commerzbank AG (Market Securities) -6% 2018-09.10.24.on a Basket of Indices GBP

Details können Sie der beigefügten Anlage entnehmen.

Pre-Information of Securityholders

Notice of Issuer Substitution

25 September 2020

On 8 November 2018, Commerzbank AG ("**Commerzbank**") had entered into an agreement with Société Générale S.A. ("**Société Générale**") to sell its Equity Markets & Commodities business, which includes *inter alia* the issuance and trading of investment and leverage products, to Société Générale and affiliated entities.

As part of this transaction, the parties have agreed that SG Issuer S.A., Luxembourg or Société Générale or Société Générale Effekten GmbH, Frankfurt am Main (each a "**New SG Issuer**") may substitute Commerzbank as issuer and assume all obligations of Commerzbank as issuer of certain securities (an "**Issuer Substitution**").

As of the date of this notice it is expected that an Issuer Substitution shall occur with respect to the securities issued by Commerzbank (as identified by the ISIN codes listed in the first column (*ISIN*) in the annexes hereto) whereby Commerzbank will transfer its position as issuer to the relevant New SG Issuer identified in the corresponding second column (*New SG Issuer*) in the annexes hereto.

In addition:

1. Société Générale will take on the calculation agent functions under such securities, which until the Effective Date (as defined below) will continue to be exercised by Commerzbank.
2. **Clearstream Banking/Euroclear Luxembourg:** Société Générale will take on the paying agent functions under such securities, which until the Effective Date (as defined below) will continue to be exercised by Commerzbank.
3. **Kingdom of Sweden:** Nordea Bank AB (publ) will take on the paying agent functions under such securities, which until the Effective Date will continue to be exercised by Skandinaviska Enskilda Banken AB (publ), Stockholm.
4. **United Kingdom:** Computershare Investor Services (Jersey) Limited will take on the paying agent functions under such securities, which until the Effective Date will continue to be exercised by Computershare Investor Services (Guernsey) Limited.
5. **Republic of France:** SGSS Nantes will take on the paying agent functions under such securities, which until the Effective Date (as defined below) will continue to be exercised by BNP Paribas Securities Services, Paris.
6. With respect to any Commerzbank proprietary index underlying the securities subject to an Issuer Substitution (each, a "**Proprietary Index**") hereunder, each such Proprietary Index will be substituted by a new similar (as regards to its concept, description and methodology) proprietary index with Société Générale acting as Index Sponsor (*Indexsponsor*) and Société Générale will appoint a third party index calculation agent. Until the Effective Date (as defined below) Commerzbank will continue to act as Index Sponsor and index calculation agent. All levels in respect of a Proprietary Index will be published in connection with the ticker identified in the corresponding third column (*New underlying Proprietary Index ticker*) in the annexes hereto.

7. Securities of the New SG Issuer are subject to certain selling and transfer restrictions which may be applicable in certain jurisdictions including restrictions prohibiting the sale or any other transfer to, or for the account or benefit of, any U.S. persons. In particular, these securities may not be sold or otherwise transferred except in an "offshore transaction" (as defined under Regulation S of the United States Securities Act of 1933, as amended) to or for the account or benefit of a person who (a) is not a U.S. person as defined in Rule 902(k)(1) of Regulation S; and (b) is not a person who comes within any definition of U.S. person for the purposes of the United States Commodities Exchange Act of 1936, as amended (the CEA) or any Commodities Futures Trading Commission (the CFTC) Rule, guidance or order proposed or issued under the CEA (for the avoidance of doubt, any person who is not a "Non-United States person" defined under CFTC Rule 4.7(a)(1)(iv), but excluding, for purposes of subsection (D) thereof, the exception for qualified eligible persons who are not "Non-United States persons," shall be considered a U.S. person) and (c) is not a "U.S. person" for purposes of the final rules implementing the credit risk retention requirements of Section 15G of the U.S. Securities Exchange Act of 1934, as amended (such a person or account, Permitted Transferee). Any transfer to a person that is not a Permitted Transferee will be void *ab initio* and of no legal effect whatsoever.

The effective date of the Issuer Substitution (the "**Effective Date**") and the assumption of the New SG Issuer of all rights and obligations of Commerzbank under and in relation to these securities is subject to certain conditions precedents, *inter alia*, operational readiness, agreement on all commercial terms, effective payments and finalisation of legal documentation.

As of the date of this notice, it is expected that the Effective Date will be on or around 12 October 2020.

On the Effective Date, Commerzbank and Société Générale will issue a notice confirming the transferred securities by publication of the relevant ISIN codes and by providing securityholders with further information.

If the Effective Date changes following the publication of this notice, Commerzbank and Société Générale will issue a notice to that effect.

For details and further information regarding the Issuer Substitution, please contact Commerzbank Aktiengesellschaft, Residual Legacy and Management, email:

FK-CPM EMC_Legacy_Trading@commerzbank.com and MOEQDBOOKINGS@commerzbank.com